Louisiana Tech University®

SCHOOL of BANKING

presented by the College of Business in collaboration with the Louisiana Bankers Association

June 6-10, 2022



From the Director

Welcome to the inaugural session of the Louisiana Tech University School of Banking! We are honored that you have chosen to attend this program and look forward to helping you grow your knowledge base. Our strategic focus on financial technology, innovation, regional economic development, and information security will help you further hone skills that have become increasingly critical to the banking industry.

Special thanks goes to our generous sponsors, our speakers, and our friends at the Louisiana Bankers Association. Without these partnerships, the idea for this School would not have come to fruition. We view this program as an investment in the future of our state's banking industry, so thank you for coming alongside us for what we hope will fill a gap for Louisiana's rising financial leaders.

I am excited for this week and look forward to welcoming you to Louisiana Tech and the College of Business.

Sincerely,

William McCumber, Ph.D. Director Louisiana Tech University School of Banking



The Louisiana Tech University School of Banking is a non-credit bearing professional development program. Students will receive a certificate upon program completion.

If you have questions or need assistance throughout the week, please contact one of our College of Business staff to assist.

Dr. William McCumber Director, School of Banking mccumber@latech.edu 479-856-9639

Dr. Chris Martin Dean, College of Business cmartin@latech.edu 318-286-5652 Mary Susan Britt Executive Director of Development marysusan@latechalumni.org 217-493-8423

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Wifi Information

SoB2022

Password: @Tech-2022

2022 Participants

Maria Bass Citizens Progressive Bank

Cullen Bishop Gibsland Bank & Trust

Hannah Brasuell Century Next Bank

Cinjon Brown Origin Bank

Lance Bruce *b1BANK*

Zach Dubiel Heritage Bank of St. Tammany

Candace Dunigan *Citizens National Bank*

Jacob Faust First National Bankers Bank

Lisa Federick Delta Bank

Michelle M. Foret South Louisiana Bank

Daniel Guedon United Mississippi Bank

Drake Hale BOM Bank

Lorie Hamlin Century Next Bank

Mel Harvey Bank of St. Francisville

Ashley Hebert Farmers-Merchants Bank & Trust Co.

Heath Heisler Homeland Bank Palmer Jarrell b1BANK

Connie Kelley Century Next Bank

Brandi Landry Rayne State Bank & Trust Co.

Luke Lucky BOM Bank

Johnny Maxwell Origin Bank

Alisha S. Meeker Citizens National Bank

Jordan Moreau Simmesport State Bank

Daniel J. Murchison BOM Bank

Colby Nichols Origin Bank

Jamie Otwell Peoples Bank

Dustin Parker Caldwell Bank & Trust Co.

Mary Ray First National Bankers Bank

Justin Robinson Citizens Progressive Bank

Brandy Rogers Jonesboro State Bank

David Saleh Louisiana National Bank Aaron Savell BOM Bank

Kenny Sellars Home Federal Bank

Becky Sellers First Guaranty Bank

Reed Sexton Louisiana National Bank

Brennan Shelton b1BANK

Adrienne Stamper Caldwell Holding Company

John Sullivan BOM Bank

Sean Sumlin Home Federal Bank

Stephanie Tate Rayne State Bank & Trust Co.

Austin Taylor Colfax Banking Co.

Nate Trisler Century Next Bank

Alex Webre Century Next Bank

Jamie White Bank of St. Francisville

Rebecca Williams Caldwell Holding Company

Hugh Wood b1BANK

Joey Wynn Rayne State Bank & Trust Co.



Campus Map



Walkways

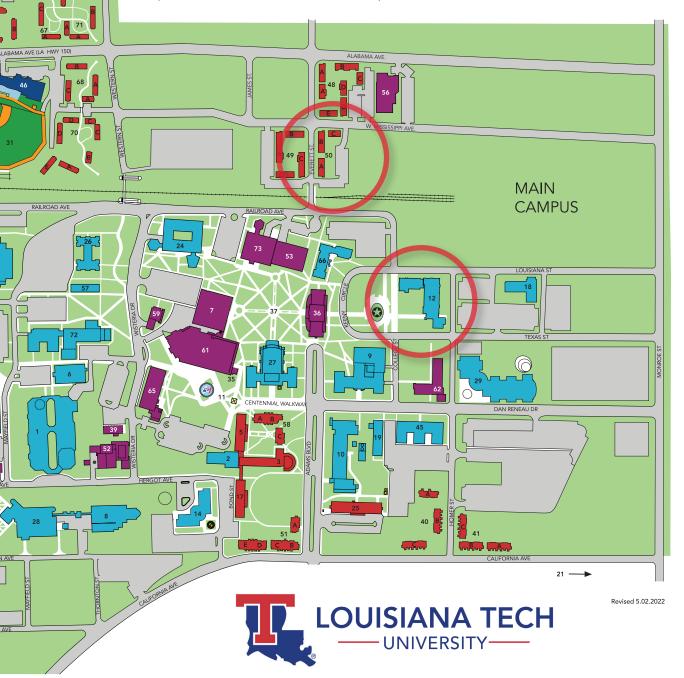
MAIN CAMPUS

- NEW!! Aspire Art Piece
- 1. A.E. Phillips Laboratory School
- 2. Adams Classroom 3. Adams Hall (Residence)
- 4. Argent Pavilion
- 5. Aswell Hall (Residence)
- 6. Band Building
- 7. Barnes & Noble Bookstore
- 8. Biomedical Engineering Building
- 9. Bogard Hall (Engineering)
- 10. Carson-Taylor Hall (Human Ecology & Science)
- 11. Centennial Plaza/Centennial Tower
- 12. College of Business
- 13. Davison Athletics Complex 14. Davison Hall (Professional Aviation Building)
- 15. Dr. Billy Bundrick Softball Field
- 16. Dr. Robert Caruthers Soccer Field
- 17. Dudley Hall (Residence)
- 18. Early Childhood Education Center (Human Ecology)
- 19. Engineering Annex
- 20. F. Jay Taylor Visual Arts Center
- 21. Flight Operations Center (Ruston Airport)
- 22. Football Practice Field
- 23. Garland Gregory Hideaway Park

24. George T. Madison Hall (Arts & Sciences)

- 25. Graham Hall (Residence)
- 26. Hale Hall (Admissions & Architecture)
- 27. Howard Center for the Performing Arts
- 28. Institute for Micromanufacturing
- Integrated Engineering and Science Building (IESB)
 Intramural Fields & Courts
- 31. J.C. Love Field at Pat Patterson Park
- 32. Jim Mize Track & Field Complex
- 33. Joe Aillet Field House & Charles Wyly Athletics Center
- 34. Joe Aillet Stadium
- 35. KLPI Radio Station
- 36. Keeny Hall (Administration)
- 37. Lady of the Mist
- 38. Lambright Sports & Wellness Center
- 39. Landscape/Lawnmower Shop
- 40. Legacy Park Apartments (Harper Commons A,B,C)
- 41. Legacy Park Apartments (Pearce Commons A,B,C)
- 42. Marbury Alumni Centerv
- 43. Memorial Gymnasium
- 44. Mitchell (Residence)
- 45. Nethken Hall (Engineering)
- 46. Origin Bank Baseball Complex
- 47. Origin Bank Softball & Soccer Complex
- 48. Park Place Apartments
- (Hutcheson Commons A,B,C,D,E)
- 49. Park Place Apartments (Jenkins Commons A,B,C,D)

- 50. Park Place Apartments (McFarland Commons A,B,C)
- 51. Potts Suites (Residence A,B,C,D,E)
- 52. Power Plant & Custodial Offices
- 53. Prescott Memorial Library
- 54. President's Home
- 55. Residence New (Richardson & Cottingham)
- Robert H. Rawle Enterprise Center
 Robinson Hall (Speech & Hearing Clinic)
- 58. Robinson Suites (Residence A,B,C)
- 59. Ropp Center
- 60. South Hall (University Police/Health Clinic)
- 61. Student Center
- 62. Tech Pointe
- 63. Tech Tennis Complex
- 64. Thomas Assembly Center
- 65. Tolliver Hall/Post Office 66. University Ha**ll**
- (Center for Entrepreneurship and Informattion Technology) 67. University Park Apartments (Caruthers Commons A,B,C,D)
- 68. University Park Apartments (Kidd Commons A,B,C)
- 69. University Park Apartments (Neilson Commons A,B,C,D)
- 70. University Park Apartments (Sutton Commons A,B,C,D,E)
- 71. University Park Apartments (Thatcher Commons A,B)
- 72. Woodard Hall (Education & Idea Place)
- 73. Wyly Tower of Learning



2022 Schedule

Day 1 – Monday, June 6

| 2-4 p.m. | Registration College of Business Lobby | | | |
|-------------------------|--|--|--|--|
| | | | | |
| 5 p.m. | Opening Reception | | | |
| | Sponsored by b1BANK | | | |
| | Joe Aillet Pressbox and Suites | | | |
| 6-7 p.m. | Keynote: The Business of Banking | | | |
| | Jude Melville, President and CEO, b1BANK | | | |
| | Joe Aillet Pressbox and Suites | | | |
| Day 2 – Tuesday, June 7 | | | | |
| 7-8 a.m. | Breakfast | | | |
| | College of Business Rawle Room (220) | | | |
| 8 a.m. | Bank Financials: How a Bank Makes | | | |
| | Money, Budgeting, Financial | | | |
| | Reporting, Capital Adequacy <i>Jeff Fair, Asset Liability Consultant,</i> | | | |
| | American Planning | | | |
| | Dr. Selina Sun, Assistant Professor of Finance, Louisiana Tech | | | |
| | COB 126 | | | |
| 10 a.m. | Credit and Lending Panel | | | |
| | Bill Hogan, CEO, Century Next Bank | | | |
| | Layne Weeks, Executive Vice President and Chief Credit Officer, Century Next Bank | | | |
| | Tyler Murchison, Executive Vice President, BOM Bank | | | |
| | Tom Martin, Chairman and CEO, Gibsland Bank & Trust | | | |
| | Chad Carter, Senior Vice President, b1BANK | | | |
| | COB 126 | | | |
| 12 p.m. | Lunch | | | |
| | College of Business Rawle Room (220) | | | |
| 1 p.m. | Bank Operations 1.0 | | | |
| | Donna McKey, Senior Vice President, | | | |
| | <i>Operations, b1BANK</i> COB 126 | | | |
| | COD 120 | | | |
| 3 p.m. | Ethics, Diversity, Equity, and Inclusion | | | |
| | Ken Hale, President and CEO, BOM Bank | | | |
| | COB 126 | | | |
| | | | | |

DAY 2 CONTINUED

| 4:45 | p.m. | Break |
|------|------|-------|
|------|------|-------|

5:30 p.m. Reception Sponsored by Citizens National Bank Joe Aillet Pressbox and Suites

6:30-7:30 p.m. Panel: The Role of Regulators C Welch, Assistant Deputy Comptroller, OCC Scott Bergeron, Assistant Deputy Comptroller, OCC Jonathan Finley, Chief Examiner, Office of Financial Institutions Joe Aillet Pressbox and Suites

Day 3 – Wednesday, June 8

| 7-8 a.m. | Breakfast | | |
|----------|---|--|--|
| | College of Business Rawle Room (220) | | |
| 8 a.m. | Liquidity: History of U.S. Banking, Theory of Liquidity and Reserve Banking, Regulatory Expectations, and Real-World Problems and Solutions Jeff Fair, Asset Liability Consultant, American Planning Dr. William McCumber, Associate Professor of Finance, Louisiana Tech COB 126 | | |
| 10 a.m. | Credit and Lending Sam Ponder, Senior Vice President, Chief Credit Officer, Louisiana National Bank Andy Gilbert, CFO, Gibsland Bank & Trust COB 126 | | |
| 12 p.m. | Lunch <i>Sponsored by Century Next Bank</i> College of Business Rawle Room (220) | | |
| 1 p.m. | Human Resources: Employment Law, Hiring, Performance Evaluations Dr. Marcia Dickerson, Professor of Management, Louisiana Tech COB 126 | | |
| 3 p.m. | Technology and Bank Operations <i>Corey LeBlanc, Co-Founder/COO,</i> <i>Locality Bank</i> COB 126 | | |

DAY 3 CONTINUED

| 4:45 p.m. | Break | 4:45 p.m. | Break |
|----------------|--|----------------|--|
| 5:30 p.m. | Reception | 5:30 p.m. | Reception |
| | Sponsored by Origin Bank | | Joe Aillet Pressbox and Suites |
| | Joe Aillet Pressbox and Suites | | |
| | | 6:30-7:30 p.m. | Panel: From Job to Career |
| 6:30-7:30 p.m. | Panel: M&A and Culture: Exit Strategies, Fit, and Shareholder Value | | Sponsored by Louisiana Bankers Education Council (LBEC) |
| | Jeff Fair, Asset Liability Consultant, American Planning | | Kendra Palmer, b1BANK LBEC Past President |
| | <i>Ken Hale, President and CEO, BOM Bank</i> Joe Aillet Pressbox and Suites | | Tony Haring, Franklin State Bank LBEC Past President |
| | Joe Amet Pressbox and Suites | | Jason Smith, President/CEO, Citizens National Bank |
| Day 4 – Th | ursday, June 9 | | Jeff Lee, Senior Vice President, First Federal |
| 7-8 a.m. | Breakfast | | Bank of Louisiana |
| | College of Business Rawle Room (220) | | Paige Oliver, President, Bank of Oak Ridge |
| 8 a.m. | Interest Rate Risk: Core Concepts, | | Josh Perot, Vice President, Louisiana National Bank |
| | Old and New Measures, Asset-Liability Committee | | Joe Aillet Pressbox and Suites |
| | Jack Byrd, Northwest Louisiana Chairman, b1BANK | Day 5 – Fri | day, June 10 |
| | Jeff Fair, Asset Liability Consultant, | 7-8 a.m. | Breakfast |
| | American Planning | | Sponsored by Caldwell Holding Company |
| | Jason Smith, President/CEO, Citizens National Bank | | College of Business Rawle Room (220) |
| | COB 126 | 8 a.m. | Allowance for Loan and Lease Losses (ALLL) and Current Expected Credit |
| 10 a.m. | Compliance | | Losses (CECL) |
| | Patti Joyner, Compliance Consultant, Financial Solutions | | Mark Taylor, Executive VP and CFO, Century Next Bank |
| | COB 126 | | COB 126 |
| 12 p.m. | Lunch | 9 a.m. | Marketing and Sales 2.0 |
| | College of Business Rawle Room (220) | | Gary Littlefield, Baton Rouge Market President, Gulf Coast Bank ੴ Trust |
| 1 p.m. | Marketing and Sales 1.0 | | Ryan Kilpatrick, EVP, Origin Bank |
| | Gary Littlefield, Baton Rouge Market President, Gulf Coast Bank & Trust | | COB 126 |
| | Ryan Kilpatrick, EVP, Origin Bank | 10 a.m. | Explanation of Case Study Projects: |
| | COB 126 | | Regional Economic Development and Fintech |
| 3 p.m. | Cybersecurity | | Dr. Patrick Scott, Assistant Professor of |
| | Corey LeBlanc, Co-Founder/COO, | | Economics, Louisiana Tech |
| | Locality Bank | | Dr. William McCumber, Associate Professor of Finance, Louisiana Tech |
| | Clay Baum, Chief Information Officer, Lamar National Bank | | COB 126 |
| | COB 126 | | |
| | | 11 a.m. | Adjournment |

DAY 4 CONTINUED



PRESENTING



GOLD





SILVER



BRONZE









SAVE the DATE!

Louisiana Tech University School of Banking Year 2 | June 5-9, 2023 business.latech.edu/banking